

POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF AMRIT BANASPATI COMPANY LIMITED

Regd. Office : J-3, 9/13, Gobind Colony, Rajpura - 140401 Dist: Patiala (Punjab) Tel. 01762-224197; Fax : 0120 – 4506910

Corp. Office : A-95, Sector – 65, Noida – 201 309 (UP) Tel No. : 0120 – 4506900 Fax : 0120 – 4506910 Website: www.amritbanaspati.com

Company Secretary and Compliance Officer: Mr. Tushar Goel

This advertisement ("Advertisement") is being issued by Alpen Capital India Private Limited ("Alpen") on behalf of Shri Naresh Kumar Bajaj, Shri Ashwini Kumar Bajaj, Shri Vikram Kumar Bajaj, Amrit Trademart Private Limited and A. F. Trading Company Private Limited (together referred to as the "Promoter Acquirers") in respect of the voluntary delisting ("Offer" / "Delisting Offer") of the equity shares of Amrit Banaspati Company Limited ("Amrit" / "ABCL" / "Company"), pursuant to the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("Delisting Regulations"). This Advertisement is in continuation to and should be read in conjunction with the public announcement published on December 29, 2012 (the "PA"), the offer letter dated January 2, 2013 ("Offer Letter"), the post offer public announcement published on January 29, 2013 ("Post Offer Public Announcement") and post offer public announcement published on March 5, 2013 intimating the date of delisting from BSE Limited.

Capitalized terms used but not defined in this Advertisement shall have the same meaning assigned to them as in the PA or the Offer Letter or the Exit Offer Letter (as defined below).

1. INTIMATION OF DATE OF DELISTING

Pursuant to the Delisting Offer made by the Promoter Acquirers to the public shareholders of the Company and the Post Offer Public Announcement made on January 29, 2013, the Promoter Acquirers had applied to the BSE Limited ("BSE") on February 11, 2013 to delist the Equity Shares of the Company from the BSE, and to the Delhi Stock Exchange Limited ("DSE") on February 11, 2013 to delist its Equity Shares from DSE.

BSE, vide its letter no. DCS/COMP/AJ/349/2012-13 dated March 04, 2013 read with notice no. 20130222-27 dated February 22, 2013 has communicated that trading in the Equity Shares of the Company will be discontinued with effect from February 28, 2013 (i.e. w.e.f. closing hours of trading on February 27, 2013) and that the scrip of the Company will be delisted from the BSE records with effect from March 7, 2013 ("BSE Date of Delisting").

DSE vide its letter no. DSE/LIST/8917/28169/11020 dated April 06, 2013 has communicated that the equity shares of the Company will be delisted with effect from April 08, 2013 ("Date of Delisting").

The delisting of the Equity Shares means that they will no longer be traded on the BSE and the DSE and a liquid market for trading of the Equity Shares will cease to exist.

2. OUTSTANDING EQUITY SHARES AFTER DELISTING

In accordance with Regulation 21(1) of the Delisting Regulations, and as announced earlier in the Post Offer Public Announcement, the remaining public shareholders of the Company who did not or were not able to participate in the Reverse Book Building ("RBB") process or who unsuccessfully tendered their equity shares in RBB process will be able to offer their Equity Shares to the Promoter Acquirers at the price of Rs. 150/- per equity share ("Exit Price") for a period of one year starting from the Date of Delisting i.e. from April 08, 2013 to April 12, 2014 ("Exit Period").

The offer letter ("Exit Offer Letter") in this regard shall be dispatched on or before April 15, 2013 to the remaining public shareholders whose name appears in the register of members of the Company as on April 12, 2013. In the event of any public shareholder not receiving, or misplacing their Exit Offer Letter, they may obtain a copy by writing to the Registrar to the Offer, clearly marking the envelope "Amrit Banaspati Company Limited - Exit Offer" or soft copy of the application form can be downloaded from the website of the Registrar to the Exit Offer at <http://www.masserv.com>

3. PAYMENT OF CONSIDERATION TO RESIDUAL SHAREHOLDERS

Subject to any regulatory approvals as may be required, the Promoter Acquirers intend to make payments on a monthly basis, within 10 working days of the end of the relevant month ("Monthly Payment Cycle"). Payments will be made only to those public shareholders who have validly tendered their Equity Shares, by following the instructions laid out in the Exit Offer Letter and the enclosed application form ("Exit Application Form"). It is being clarified that the first Monthly Payment Cycle shall commence from April 30, 2013.

All other terms and conditions set forth in the PA and the Offer Letter shall remain unchanged.

All queries may be directed to the Registrar to the Offer or the Manager to the Offer.

This Advertisement is issued on behalf of the Promoter Acquirers.

REGISTRAR TO THE OFFER



MASS

MASS SERVICES LIMITED

T-34, 2nd Floor, Okhla Industrial Area - Phase 2, New Delhi -110020, India
Tel: +91 11 2638 7281/82/83
Fax: +91 11 2638 7384
Contact Person: N C Pal
Email: info@masserv.com



ALPEN
CAPITAL

MANAGER TO THE OFFER

ALPEN CAPITAL INDIA PRIVATE LIMITED

Address: 3rd Floor, Forbes Building, Charanjit Rai Marg, Fort, Mumbai 400 001, India
Tel: +91 22 2219 0150, +91 11 46444000
Fax: +91 22 2201 0261,
Email: shekhar.deshpande@alpencapital.com, yogendra.khurana@alpencapital.com
Contact Persons: Shekhar Deshpande, Yogendra Khurana

For A. F. Trading Company Private Limited

(On behalf of the Board)

Sd/-

Ashwini Kumar Bajaj
Director

Sd/-

Vikram Kumar Bajaj
Director

For Amrit Trademart Private Limited

(On behalf of the Board)

Sd/-

Ashwini Kumar Bajaj
(Director)

Sd/-

Vikram Kumar Bajaj
(Director)

Place: Ghaziabad
Date : 08.04.2013

Sd/-

Naresh Kumar Bajaj,

Sd/-

Ashwini Kumar Bajaj

Sd/-

Vikram Kumar Bajaj